

STATEMENT OF FUTURE GIFTS

Name: _____ Birthdate: _____

Spouse: _____ Birthdate: _____

Address: _____

Home Phone: _____ Cell Phone: _____

Email: _____

I/We have made provision(s) to benefit Heart for Africa in the following manner(s):

- ☐ Outright will bequest payable upon my/our death directly to Heart for Africa
- ☐ Provision in will of surviving spouse payable to Heart for Africa
- ☐ Charitable remainder trust with Heart for Africa named as a charitable beneficiary
- ☐ Testamentary trust naming Heart for Africa as a charitable beneficiary
- ☐ Life Insurance payable to Heart for Africa
- ☐ Beneficiary designation on an IRA, pension plan, 401(k), 403(b), or revocable living trust
- ☐ Other: _____

Today's value of our future gift provisions to Heart for Africa is approximately \$_____. However, Heart for Africa and I/we understand that future fluctuations and changes in the economy/markets may have an impact on this current value.

Gift designation:

- ☐ Unrestricted (Funds will be applied to greatest needs)
- ☐ Specific Program or Fund _____

[Note: Unrestricted gifts are often the most beneficial because of the ever-changing priorities and needs of our organization.]

Please check all of the following that apply:

- ☐ Enclosed is a copy of the estate plan document that pertains to my/our future gift for Heart for Africa.
- ☐ I/we accept membership in the Heart for Africa Legacy Giving Society.
- ☐ Heart for Africa has permission to include my/our name(s) in the annual report and other recognition materials along with all Legacy Giving Society members. **(No value will be printed.)**
- ☐ Information regarding my/our future gift should be treated as **confidential** and **not listed** in any reports.

Signature: _____ Date: _____

Signature (spouse): _____ Date: _____

If you have any questions, please contact Jen Swindall, Heart for Africa Major & Legacy Gifts Officer, by email at jen@heartforafrica.org or by telephone at 770-316-3788.

Thank you for continuing Heart for Africa's mission and helping secure our organization's future for generations to come.

THIS IS NOT A LEGAL DOCUMENT